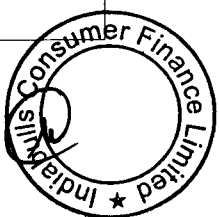


Annexure –A

B	Debentures/ Preference Shares/ Warrants	(1) Series I Category I, II, III& IV	(2) Series II Category I, II, III& IV	(3) Series III Category I, II, III& IV	(4) Series IV Category I, II, III& IV	(5) Series V Category I, II, III& IV	(6) Series VI Category I, II, III& IV	(7) Series VII Category I, II, III& IV	(8) Series VIII Category I, II, III& IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures
2.	No. of Securities	3774710	246579	324981	755369	235842	470084	260712	193776
3.	Issue Price (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000
4.	Nominal Value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000
5.	Paid up value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000
6.	Distinctive Numbers	1 - 3774710	1 - 246579	1 - 324981	1 - 755369	1 - 235842	1 - 470084	1 - 260712	1 - 193776
7.	ISIN Code	INE614X07027	INE614X07035	INE614X07043	INE614X07050	INE614X07068	INE614X07076	INE614X07084	INE614X07092
8.	Coupon Rate	10.75%	NA	10.40%	10.90%	NA	10.50	11.00%	NA
9.	Date of Allotment	08.03.2019	08.03.2019	08.03.2019	08.03.2019	08.03.2019	08.03.2019	08.03.2019	08.03.2019
10.	Interest Payment Dates	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
11.	Date(s) of Redemption	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
12.	Coupon Frequency	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual	Cumulative

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Manish Rustagi
 Manish Rustagi
 Company Secretary

13.	Redemption Amount	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
14.	Rating Agency	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited
15.	Rating Date	28.12.2018 & 19.10.2018	28.12.2018 & 19.10.2018	28.12.2018 & 19.10.2018	28.12.2018 & 19.10.2018	28.12.2018 & 19.10.2018	28.12.2018 & 19.10.2018	28.12.2018 & 19.10.2018	28.12.2018 & 19.10.2018
16.	Credit Rating	CARE AA; Stable BWR AA+	CARE AA; Stable	CARE AA; Stable	CARE AA; Stable	CARE AA; Stable	CARE AA; Stable	CARE AA; Stable	CARE AA; Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: March 8, 2019

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Annexure A

SEPCIFIC TERMS FOR EACH SERIES OF SECURED NCDs

Series I - Fixed	
Category I, II, III & IV	
Coupon Rate*	10.75%
Coupon Type	Simple
Tenor	26 Months
Frequency of Interest Payment with specified dates	Annual 08-03-2020, 08-03-2021, 08-05-2021
Redemption Date/Conversion Date	08-05-2021
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 250crore + option to retain oversubscription upto ₹ 2,750 crore aggregating upto ₹ 3,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.75%

Series II– Cumulative	
Category I, II, III & IV	
Coupon Rate*	N.A.
Coupon Type	Cumulative
Tenor	26 Months
Frequency of Interest Payment with specified dates	On Maturity - 08-05-2021
Redemption Date/Conversion Date	08-05-2021
Redemption Amount	Rs. 1248.02
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 250crore + option to retain oversubscription upto ₹ 2,750 crore aggregating upto ₹ 3,000 crore

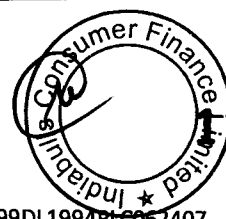
* Effective Yield (p.a.) for Category I, II, III & IV – 10.75%

Series III - Fixed	
Category I, II, III & IV	
Coupon Rate*	10.40%
Coupon Type	Simple
Tenor	38 Months
Frequency of Interest Payment with specified dates	Monthly 08-05-2019, 08-06-2019, 08-07-2019, 08-08-2019, 08-09-2019, 08-10-2019, 08-11-2019, 08-12-2019, 08-01-2020, 08-02-2020, 08-03-2020, 08-04-2020, 08-05-2020, 08-06-2020, 08-07-2020 08-08-2020, 08-09-2020, 08-10-2020, 08-11-2020, 08-12-2020, 08-01-2021, 08-02-2021, 08-03-2021

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	08-04-2021, 08-05-2021, 08-06-2021, 08-07-2021, 08-08-2021, 08-09-2021, 08-10-2021, 08-11-2021 08-12-2021, 08-01-2022, 08-02-2022, 08-03-2022, 08-04-2022, 08-05-2022
Redemption Date/Conversion Date	08-05-2022
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 250crore + option to retain oversubscription upto ₹ 2,750 crore aggregating upto ₹ 3,000 crore

* Effective Yield (p.a.) for Category I , II, III & IV – 10.90%

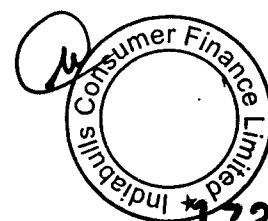
Series IV - Fixed	
	Category I , II, III& IV
Coupon Rate*	10.90%
Coupon Type	Simple
Tenor	38 Months
Frequency of Interest Payment with specified dates	Annual 08-03-2020, 08-03-2021, 08-03-2022, 08-05-2022
Redemption Date/Conversion Date	08-05-2022
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 250crore + option to retain oversubscription upto ₹ 2,750 crore aggregating upto ₹ 3,000 crore

* Effective Yield (p.a.) for Category I , II, III & IV – 10.91%

Series V– Cumulative	
	Category I , II, III& IV
Coupon Rate*	N.A.
Coupon Type	Cumulative
Tenor	38 Months
Frequency of Interest Payment with specified dates	On Maturity - 08-05-2022
Redemption Date/Conversion Date	08-05-2022
Redemption Amount	Rs. 1388.30
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 250crore + option to retain oversubscription upto ₹ 2,750 crore aggregating upto ₹ 3,000 crore

* Effective Yield (p.a.) for Category I , II, III & IV – 10.90%

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Series VI - Fixed	
	Category I, II, III& IV
Coupon Rate*	10.50%
Coupon Type	Simple
Tenor	60 Months
Frequency of Interest Payment with specified dates	Monthly 08-05-2019, 08-06-2019, 08-07-2019, 08-08-2019, 08-09-2019, 08-10-2019, 08-11-2019, 08-12-2019, 08-01-2020, 08-02-2020, 08-03-2020, 08-04-2020, 08-05-2020, 08-06-2020, 08-07-2020 08-08-2020, 08-09-2020, 08-10-2020, 08-11-2020, 08-12-2020, 08-01-2021, 08-02-2021, 08-03-2021 08-04-2021, 08-05-2021, 08-06-2021, 08-07-2021, 08-08-2021, 08-09-2021, 08-10-2021, 08-11-2021 08-12-2021, 08-01-2022, 08-02-2022, 08-03-2022, 08-04-2022, 08-05-2022, 08-06-2022, 08-07-2022 08-08-2022, 08-09-2022, 08-10-2022, 08-11-2022, 08-12-2022, 08-01-2023, 08-02-2023, 08-03-2023 08-04-2023, 08-05-2023, 08-06-2023, 08-07-2023 08-08-2023, 08-09-2023, 08-10-2023, 08-11-2023, 08-12-2023, 08-01-2024, 08-02-2024, 08-03-2024
Redemption Date/Conversion Date	08-03-2024
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 250crore + option to retain oversubscription upto ₹ 2,750 crore aggregating upto ₹ 3,000 crore

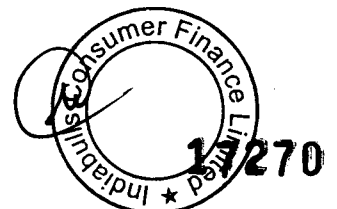
* Effective Yield (p.a.) for Category I, II, III & IV – 11.01%

Series VII - Fixed	
	Category I, II, III& IV
Coupon Rate*	11.00%
Coupon Type	Simple
Tenor	60 Months
Frequency of Interest Payment with specified dates	Annual 08-03-2020, 08-03-2021, 08-03-2022, 08-03-2023, 08-03-2024
Redemption Date/Conversion Date	08-03-2024
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 250crore + option to retain oversubscription upto ₹ 2,750 crore aggregating upto ₹ 3,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.99%

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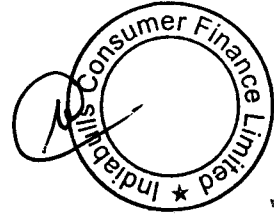


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Series VIII- Cumulative	
Category I, II, III & IV	
Coupon Rate*	N.A.
Coupon Type	Cumulative
Tenor	60 Months
Frequency of Interest Payment with specified dates	On Maturity - 08-03-2024
Redemption Date/Conversion Date	08-03-2024
Redemption Amount	Rs. 1686.26
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 250crore + option to retain oversubscription upto ₹ 2,750 crore aggregating upto ₹ 3,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 11.00%



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